กลไกการปรับโครงสร้างตลาดแรงงาน จากการถอดบทเรียนเชิงกลยุทธ์ใน 5 ประเทศ



พรพรรณ รุจิวาณิชย์ ฝ่ายนโยบายโครงสร้างเศรษฐกิจ ธนาคารแห่งประเทศไทย

Mechanism of Labor Market Restructuring

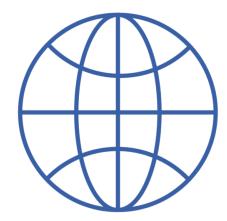


Thailand Labor Market Issue

- Shrinking labor force
- Labor market mismatch
- Lack of mechanism

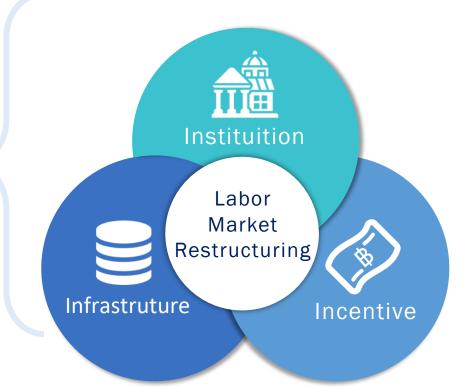
How to helps unemployed/low-skilled enter labor market?

Methodology



Australia, South Korea, China, U.S., Singapore

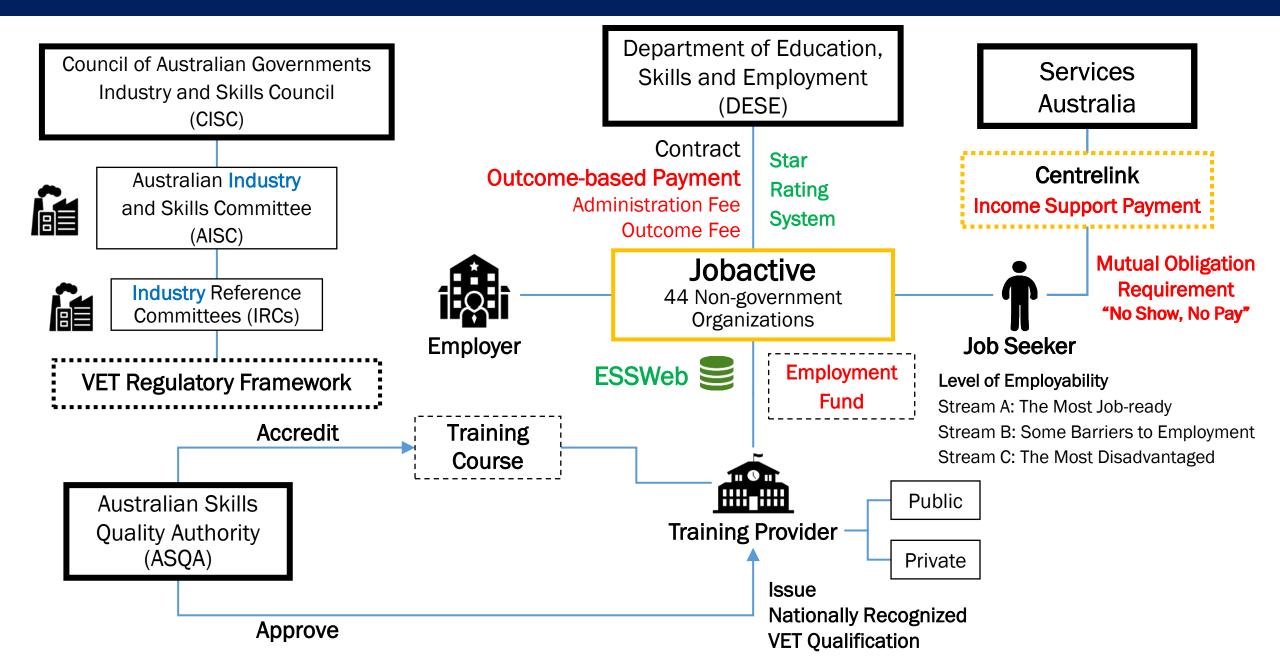
Factor



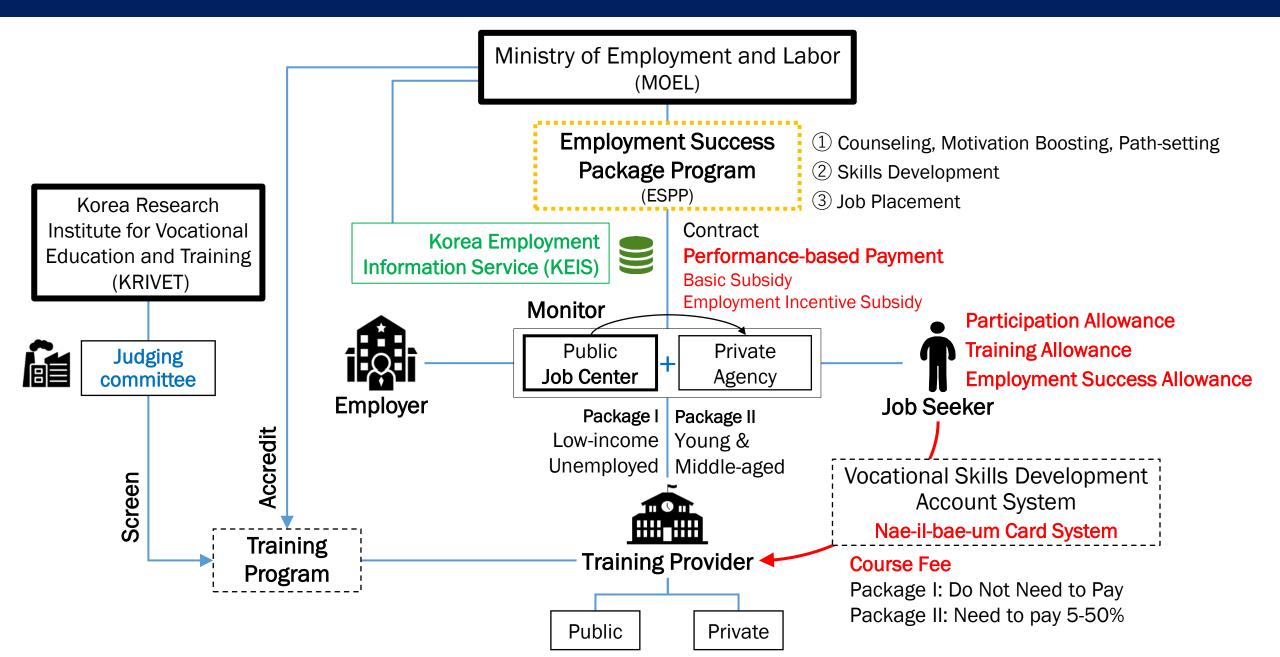
Mechanism of Labor Market Restructuring

- Institution: (OECD Reviews on Local Job Creation, 2014)
 - Policy coordination, policy integration, and cooperation with other sectors
 - Collaboration between policy areas at the national, regional and local levels
 - Collaboration with the private sector
 - Flexibility in the delivery of employment and vocational training policies
- Infrastructure: (Reimagining workforce policy in the age of disruption, 2020)
 - Collecting comprehensive labor market information
 - Developing a sustainable preschool through workforce data governance structure
 - Building data systems capable of tracking education and workforce program accessibility and outcomes across race, gender and ethnicity
- Incentive: (Global Skills Trends, Training Needs and Lifelong Learning Strategies for the Future of Work, 2016)
 - Financial and non-financial incentives targeting individuals and employers for training provision and participation in training
 - Encouraging training participation and steer training towards the development of in-demand skills

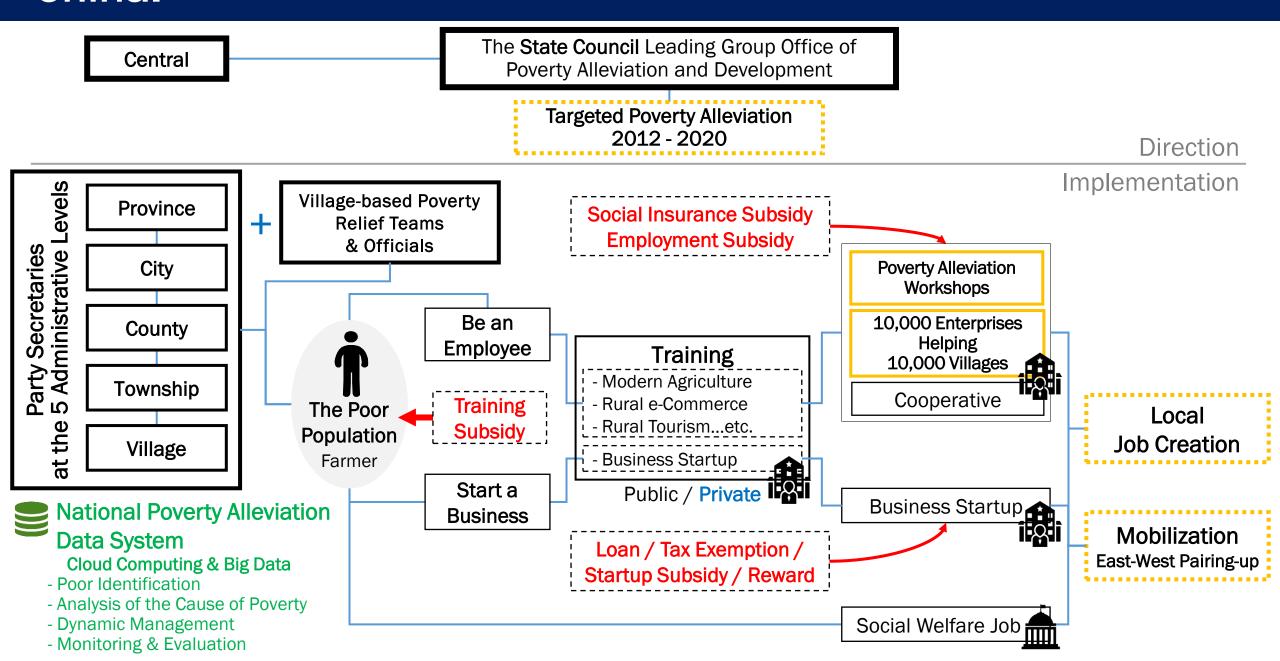
Australia: Market-Based Employment Services



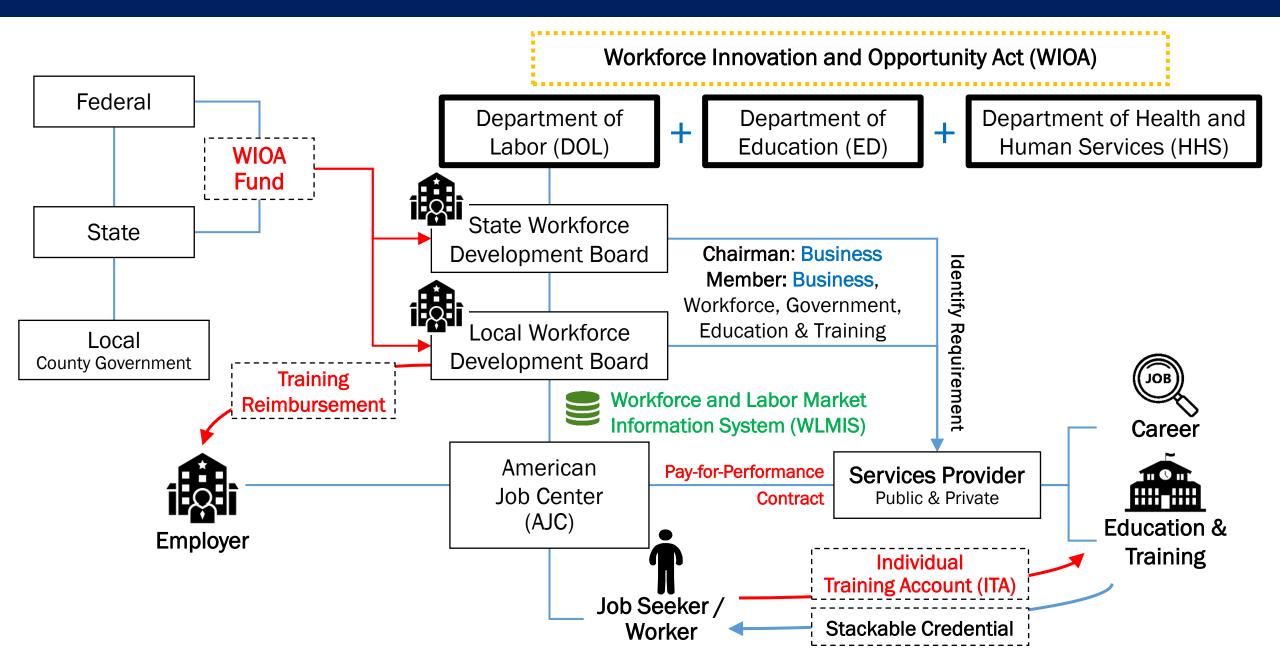
South Korea: Focus on Vulnerable Group



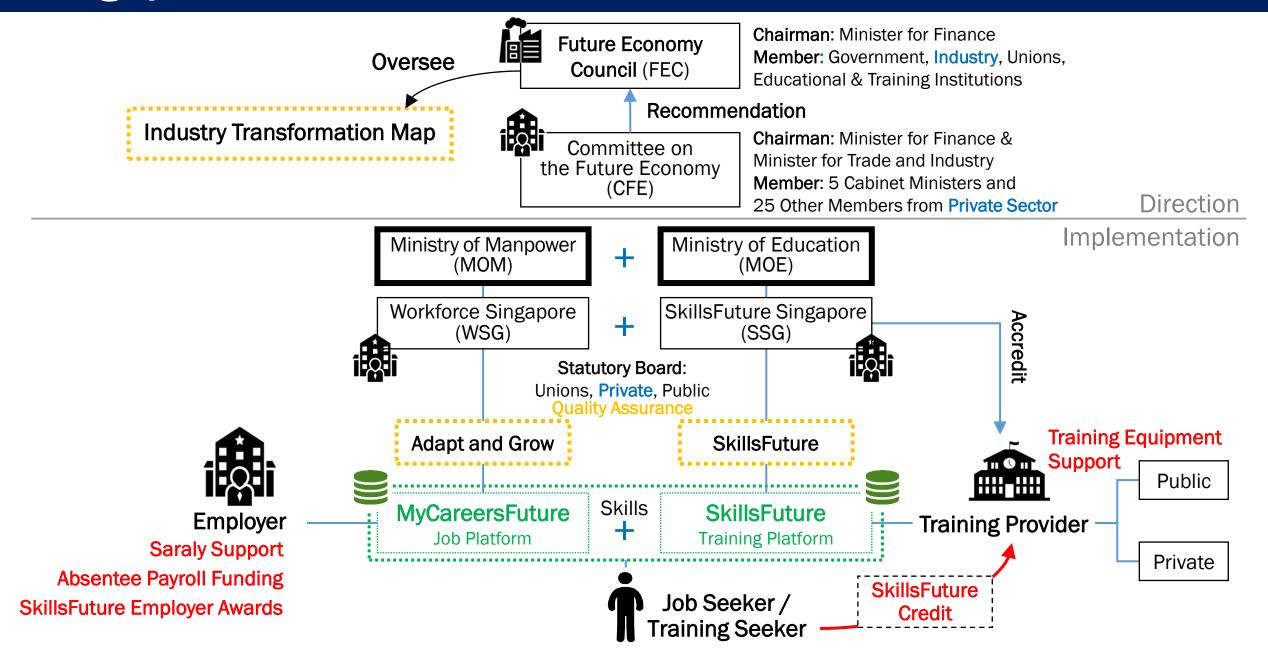
China: Local Job Creation



United States: Business-Led Workforce Development System



Singapore: Lifelong Learing



Labor Market Restructuring in 5 Countries

SOUTH KOREA

Focus on Vulnerable Group

- **Employment Success Package Program**
- Korea Employment Information Service •
- Employment Success Allowance (Employment Insurance) •

CHINA

Local Job Creation

- Party Secretaries at the 5 Administrative Levels
 - National Poverty Alleviation Data System
 - Business Startup Subsidy •

UNITED STATES

Business-Led Workforce Development System

- Workforce Innovation and Opportunity Act
- Workforce and Labor Market Information System
- Individual Training Account

SINGAPORE

Lifelong Learning

- Industry Transformation Map
- Platform: MyCareersFuture & SkillsFuture
- S\$500 SkillsFuture Credit

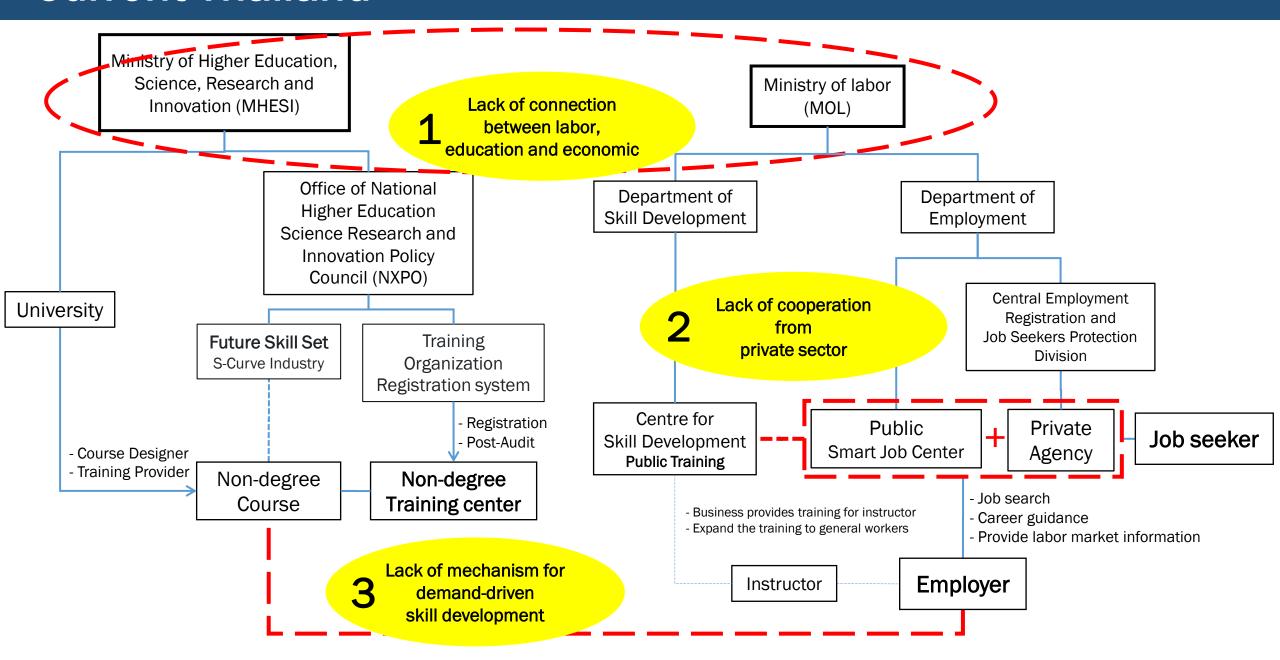
AUSTRALIA

Market-Based Employment Services

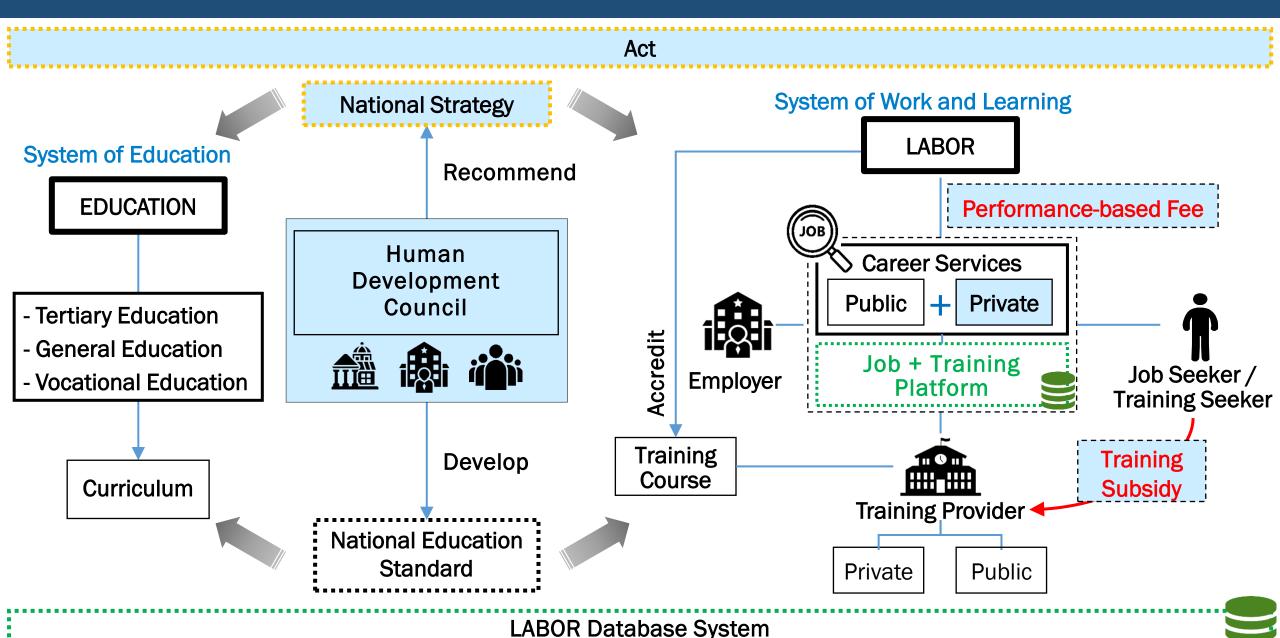
- Jobactive Service Provider
- ESSWeb DESE's Administrative System
- Outcome-Based Payment

Implication for Thailand Labor Market Restructuring

Current Thailand



Ideal Thailand



Policy Recommendation

- 1. Effectively aligning education, workforce and economic development strategies.
- 2. Collaboration between government organizations
- 3. Collaboration with the private sector at the strategic and practical level
- 4. Comprehensive labor database system: skills, work and compensation
- 5. Utilization of data for targeted policies design and evaluation
- 6. Establishing a nationally recognized labor skill standard system: school, vocational, higher education and training levels and linking to the curriculum quality control system
- 7. Incentivizing private sector to increase productivity through the development of labor skills and creating incentives for workers to invest in lifelong learning